STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF:)))
THE MORA GROUP, INC., and JULIO C. MORA, JR., its/his partners, officers and directors, agents, employees, affiliates, successors and assigns.) No 0600339)))

TEMPORARY ORDER OF PROHIBITION

TO RESPONDENTS: The Mora Group, Inc.

3223 Lake Avenue Suite 15C-318

Wilmette, Illinois 60091

And

The Mora Group, Inc. 1460 West 28th Street Miami Beach, Florida 33140

And

Julio C. Mora, Jr. 3223 Lake Avenue Suite 15C-318 Wilmette, Illinois 60091

And

Julio C. Mora, Jr. 1460 West 28th Street Miami Beach, Florida 33140

On information and belief, I, Jesse White, Secretary of State for the State of Illinois, through my designated representative, who has been fully advised in the premises by the staff of the Securities Department, Office of the Secretary of State, herein find:

- 1. Respondent The Mora Group, Inc (at times hereinafter "MG, Inc." and together with Mora "Respondents") was at all times relevant herein an Illinois corporation with last known addresses of 3223 Lake Avenue, Suite 15C-318, Wilmette, Illinois 60091, and 1460 West 28th Street, Miami Beach, Florida 33140.
- 2. Respondent Julio C. Mora, Jr. (at times hereinafter "Mora" or together with MG, Inc. "Respondents") was, at all times relevant herein, the president and principal agent of MG, Inc., with last known addresses of 3223 Lake Avenue, Suite 15C-318, Wilmette, Illinois 60091, and 1460 West 28th Street, Miami Beach, Florida 33140.
- 3. Respondent Mora, individually and as agent of MG, Inc., while conducting business within the State of Illinois issued and sold a promissory note (hereinafter "Note") to at least one individual (hereinafter "Investor").
- 4. The Note was entitled "Promissory Note" and dated June 30, 2003.
- 5. Investor paid \$60,000 to MG, Inc. and Mora in exchange for the Note which provided for interest at 12% per year, payable at the rate of \$600 per month until paid in full.
- 6. The activities described above in paragraphs 3-5 constitute the offer and sale of a promissory note and are therefore a security as those terms are defined in Sections 2.1, 2.5 and 2.5a of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act").

FAILURE TO REGISTER SECURITIES

- 7. Section 5 of the Act provides, *inter alia* that all securities except those exempt under Section 3 or those offered and sold under Section 4 shall be registered either by coordination or by qualification prior to their offer or sale in the State of Illinois.
- 8. Respondents failed to file with the Secretary of State an application for registration of the securities described above as required by the Act and that as a result the securities were not registered pursuant to Section 5 of the Act prior to their offer and sale in the State of Illinois.
- 9. Section 12.A of the Act provides *inter alia* that it shall be a violation for any person to offer and sell any security except in accordance with the provisions of the Act.
- 10. Section 12.D of the Act provides *inter alia* that it shall be a violation for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.

11. By virtue of the foregoing Respondents have violated Sections 12.A and 12.D of the Act.

FRAUD IN SALE OF SECURITIES

- 12. Respondents failed to pay Investor any of the principal or interest due on the Note.
- 13. Respondents failed and refused to notify Investor of the risk involved in the purchase of the Note that could result in the loss of the money paid by the Investor.
- 14. Section 12.F of the Act provides, *inter alia*, that it shall be a violation of the Act for any person to engage in any transaction, practice or course of business in connection with the sale or purchase of securities which works or tends to work a fraud or deceit upon the purchaser or seller thereof.
- 15. Section 12.G of the Act provides, *inter alia*, that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading.
- 16. By virtue of the foregoing, Respondent violated Sections 12.F and 12.G of the Act and will violate them again if they make further offers, or if they make any sales of Notes or other securities described above in the State of Illinois.
- 17. The aforementioned findings are based upon credible evidence.
- 18. Section 11.F(2) of the Act provides, *inter alia*, that the Secretary of State may temporarily prohibit the offer or sale of securities by any person, without notice and prior hearing, if the Secretary of State shall deem it necessary to prevent an imminent violation of the Act or to prevent losses to investors that will occur as a result of prior violations of the Act.
- 19. The entry of this Temporary Order of Prohibition prohibiting Respondent, or his agents, affiliates, successors and employees, from offering or selling securities in the State of Illinois is in the public interest and for the protection of the investing public and is consistent with the purposes intended by the provisions of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondents Julio C. Mora, Jr. and The Mora Group, Inc. their partners, officers and directors, agents, employees, affiliates, successors and assigns are Temporarily Prohibited from offering or selling securities in or from this State until the further Order of the Secretary of State.

NOTICE is hereby given that Respondent may request a hearing on this matter by transmitting such request in writing to the Director, Illinois Securities Department, 69 West Washington Street, Suite 1220, Chicago, Illinois 60602. Such request must be made within thirty (30) calendar days of the date of entry of the Temporary Order of Prohibition. Upon receipt of a request for hearing, a hearing will be scheduled as soon as reasonably practicable. A request for hearing will not stop the effectiveness of this Temporary Order of Prohibition and will extend the effectiveness of this Temporary Order of Prohibition for sixty (60) days from the date the hearing request is received by the Department.

FAILURE BY ANY RESPONDENT TO REQUEST A HEARING WITHIN THIRTY (30) CALENDAR DAYS AFTER ENTRY OF THIS TEMPORARY ORDER OF PROHIBITION SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND SHALL CONSTITUTE SUFFICIENT BASIS TO MAKE THIS TEMPORARY ORDER OF PROHIBITION FINAL.

Dated: This As day of October 2007.

JESSE WHITE
Secretary of State

State of Illinois

Attorney for the Secretary of State:

James J. Tierney Illinois Securities Department 69 West Washington Street Chicago, Illinois 60602 312-793-9650